



ABBOTT INSURANCE

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Commercial Fleet Quote Request

Client Name	
Current Insurer	
Due Date	
Target Premium	
Abbotts' Contact	

Please complete all questions as fully as possible and return the form to any Abbott Insurance office. This form is available in paper, Adobe PDF or Microsoft Word 97 making it easier to post, fax or email. Please ask for details.

If you would like this form in large print, please call
01383 511442



CONTACT DETAILS

Contact Details	1. Name			
	Contact Name			
	Address			
			Postcode	
	Telephone		Fax	
	E-mail		Web Site	

DEMANDS & NEEDS

1. This Quote Request is fundamental to our research for insurance cover that meets the demands & needs of a vehicle owner who wishes to have insurance cover in place to:

- protect the investment in their own vehicle through damage or theft (comprehensive)
- protect the investment in their own vehicle through fire or theft only (TPF&T)
- be indemnified for their legal liabilities to the public through liability insurance

The details in this Quote Request records the information you have supplied to allow us to research insurance companies and insurance products that meet your requirements.

The information recorded in this document has been material in our assessment of

- 1) your eligibility for insurance policies available,
- 2) the terms and conditions applying to the policies being offered or recommended;
- 3) the insurance premium quoted.

Please check this document carefully. If there are any errors or omissions, please contact us immediately. Failure to do so could result in the subsequent insurance policy being invalidated from inception or a claim being repudiated.

BUSINESS DETAILS

Details	2. Company Name		
	Status	Sole Trader <input type="checkbox"/>	Partnership <input type="checkbox"/>
		Limited Company <input type="checkbox"/>	Registered Charity <input type="checkbox"/>
		Not For Profit Organisation <input type="checkbox"/>	
	Date Established:		
	Do you use the vehicle for hire or reward?		
Nature of Business:			
	Please describe fully your business activities		

Usage	E	Proposers Business Use Only
	F	Public Hire
	G	Private Hire
	H	Loan
	I	Vehicle Rentals
	J	Social Domestic & Pleasure Only
	K	Staged (coaches & busses only)
	L	Temporary Vehicle pending sale

Type	
MC	Motor cycle
Car	
LCV	Light Commercial Vehicle (< 3.5t)
HGV	Heavy Goods Vehicle (>3.5t)
Mbus	Minibus < 17 seats
Coach	> 17 seats

Cover	A	Comprehensive
	B	Third Party, Fire & Theft
	C	Third Party Only

Status Active
Deleted
Temp

INSURANCE INFORMATION

Policy Details

3. Please enter the policy details:

Who is to drive

Insured Only	<input type="checkbox"/>
Named	<input type="checkbox"/>
Any	<input type="checkbox"/>

Age of Youngest driver?

When is insurance required to start?

Notes: Please add notes to detail any risk improvement conditions or activities. Please include any restrictions to drivers such as age, experience, licence type & convictions.

Please attach a complete claims history for the past 5 years. It is not possible to quote without the claims history.

MATERIAL INFORMATION

Please note your obligations with respect to material facts. Material facts are those which may affect the insurers assessment of the risk. This duty of disclosure is imposed on policyholders by the legal principle of Utmost Good Faith and clauses in the policy. It arises at inception, renewal and whenever previously disclosed facts change. If you are in doubt as to whether a fact is one that you should disclose, you should declare it to Abbott Insurance regardless.

You should advise us as soon as reasonably practicable of any changes in your circumstances that may affect the services to be provided by Abbott Insurance, or the cover provided under your insurance policy.

DECLARATION

1. I/We declare that

- (a) this quote request form has been completed after proper enquiry;
- (b) its contents are true and accurate
- (c) all facts and matters which may be relevant to the consideration of your needs for insurance have been disclosed.
- (d) the proposer has never had
 - i) insurance refused, renewal declined or special terms applied
 - ii) any criminal convictions, prosecutions pending or subject to an investigation that may lead to prosecution (other than motoring offences already declared)

2. I/We undertake to inform you before any contract of insurance is concluded, if there is any material change to the information already provided or any new fact or matter arises which may be relevant to the consideration of our proposal for insurance.

3. I/We agree that completing this quote request does not bind me/us, the broker or the insurer into entering into a contract of insurance.

Signature of Proposer

Date

A copy of this form should be retained for your records.